



Annual Report

2011/2012

Board of Trustees HOPE Cape Town Trust

05/05/2012

Table of contents

Table of contents..... I

Report of the Chairperson..... II

Fundraising III

The Trust team.....IV

Board of Trustees 2011/12.....V

Advisory Board 2011/12.....VI

Annex

Annual Financial Statements.....

Report of the Chairperson

(Rev. Fr. Stefan Hippler)

The Purpose of the Trust

Even though 2011 has continued to be a turbulent year for HOPE Cape Town Association with many challenges, we have pride and confidence in HOPE Cape Town as the organisation continues to consolidate the growth in recent years and to develop new paths in education, training and E-learning. Our task as the HOPE Cape Town Trust remains to secure the future of HOPE Cape Town Association and to guide the development of sustainable activities while, at the same time, honouring our original vision and our grassroots proximity to the reality of HIV and AIDS in South Africa.



This sixth report of the HOPE Cape Town Trust is a welcome time to review the accomplishments of the past year and to highlight again the focus and faith of HOPE Cape Town: people – the people within HOPE Cape Town, the people in the communities we work in, the partners, the sponsors and the volunteers, who all constitute the HOPE Cape Town Community.

The HOPE Cape Town Trust was launched in Cape Town, South Africa in May 2006 at our annual fundraising event, the Ball of HOPE. After many years of successful public and private partnership with a diversity of stakeholders including committed Government entities, organisations, businesses and individuals in South Africa and Germany, the bold decision to form a Trust to ensure the sustainability of the HOPE Cape Town Association was taken. This step is evidence of a shared commitment to the future of HOPE Cape Town predicated on our strong belief in the fundamentals of the organisation and the resolve to support this undertaking by the volunteer Board members of HOPE Cape Town Association, the director and all staff and, of course, our Trustees.



The goal of the Trust is to ensure the future of HOPE Cape Town Association and, thus, the continued delivery of effective services and programmes in the years to come. HOPE Cape Town has grown from the very first contact with Tygerberg Children's Hospital and the placement of the first HOPE Community Health Worker (HCHW) in Mfuleni at a time when Sister Pauline Jooste, our Outreach Officer, was the Clinic Facility Manager. Today, we have a complement of twenty-four community employees. Their welcome reception in eighteen townships and on the Ithemba Ward of Tygerberg Hospital is a testament to the success of this model.

Throughout this time, HOPE Cape Town has continued to uphold and to share our vision to address the reality of HIV, AIDS and TB in the Western Cape Province and to protect the rights of individuals to know their status, access treatment and obtain quality information in a

confidential, accepting environment. We believe individuals have the duty to be active in their care and prevention of further infections.

New Sustainable Directions for HOPE Cape Town

Based on our solid position in the Western Cape Province, the internal emphasis on in-house training programmes for the HOPE Community Health Workers has led to the recognition that HOPE Cape Town has the potential to make a contribution in other complimentary spheres. Through the support of the members of the Trust, additional training avenues are being added concurrently to the scope of HOPE Cape Town.

Our relationship with the Faculty of Health Sciences of the University of Stellenbosch has developed into a working partnership. HOPE Cape Town has joined with the Tygerberg Hospital research unit KID-CRU to offer community based Student Electives for academic credit, which has been running very successful since the beginning of 2008.



HOPE Cape Town is also advancing into other fields of academic collaboration with the initiation of projects in the domains of nutrition, e-learning and HIV and sports.

New ventures with the Technical University of Neu-Ulm within the framework of the official scientific year between Germany and South Africa will develop innovative learning methods in our field of expertise.

Initiatives like this set HOPE Cape Town on the route to sustainability while capitalising on our strengths in education and training. In the meantime, we have not lost sight of the paucity of education in the community. Indeed, we have noted an increase in the need for systematic education in the school system and for focused outreach in the community. We encourage our HOPE Community Health Workers to develop innovative outreach programmes for children, youth and adults.

With the combination of focused fundraising for the trust and the new directions in training, academic electives and outreach, HOPE Cape Town is positioned to remain a well-respected non-profit organisation in the Western Cape Province.

Development and Restructuring within HOPE Cape Town Trust



The HOPE Cape Town Trust was founded to safeguard the funds for the HOPE Cape Town Association and to guarantee the work of this entity. With the employment of a full time director for HOPE Cape Town Association and the celebration of 10 years of successful work of the Association, both entities are still in the process to fine-tune their work and relationship. The Trust bid farewell Dr. Susanne Reuther and Dr. Carl-Heinz Duisberg and elected at its last AGM Prof. Detlev

Geiss as treasurer and confirmed Mr Sam Tuntubele as Vice-chair and Mrs. Carole Amstrong-Hooper as secretary. Together with Rev Fr Hippler they form the Executive Committee of the Trust and are commissioned to oversee the day to day running of the HOPE Cape Town Trust.



Again, the HOPE Gala in Dresden, organised by trustee Viola Klein, (Saxonia Systems – Dresden/ Germany) under the umbrella of the HOPE Kapstadt Stiftung, , was a huge success in bringing across the mission of HOPE Cape Town but also in fundraising terms.

Under the guidance of trustee Bob Groeneveld, the deed of trust is revisited in the moment to make the HOPE Cape Town trust fit for the near future and the close collaboration with the HOPE Cape Town Association and the HOPE Kapstadt Stiftung in Germany.

The chair remains as the representative of the trust in the Management Committee of the HOPE Kapstadt Stiftung, the twin trust established in Germany and reports back as need arises.

I am sure that the HOPE Cape Town Trust is on a way to prepare itself for a successful future to serve in the interest of the people living with HIV and AIDS in the Western Cape. I wholeheartedly thank all the trustees and members of the advisory board, but also all supporters of the HOPE Cape Town Trust for their on-going support and dedication and encourage all to continue to do so in 2012/2013.

Fundraising

(Rev Fr Stefan Hippler)



Fundraising is and will always be a challenge – especially in a country that has so many different and urgent needs as South Africa.

We had some very positive activities in 2011/2012 – starting with our Hope Charity Golf Day and we received a large donation from a Festival and Events Company in Sweden, who chose HOPE Cape Town as one of the recipients for this year’s collections. Additionally to that we received “smaller” money donations and also goods

donations from local companies here in the Western Cape.

Still most sponsorships and donations are being received from Germany. With the new restructuring HOPE Cape Town continues to develop a fundraising scheme having a bigger share in the South African Market and starts to go the first steps into fundraising in the USA.

The first contacts in this regards are made and the chairperson will visit while attending the World AIDS Conference also interested parties in New Jersey.

A common portfolio committee streamlining the combined efforts of HOPE Cape Town Trust and Association is in progress and will be hopefully achieved within the coming year.

We bid farewell to Mrs Michaela Soule, who was the part-time fundraiser for the last years. We thank her for her dedication and hard work and wish her all the best for her future.

The largest amount being received by the HOPE Cape Town Trust is the proceed of the HOPE Gala in Dresden Germany. We thank Viola Klein, Andreas Moench, Saxonia Systems and all other parties involved in this great event.



The Trust Team

A Trust is also about people – HOPE Cape Town included. The HOPE Cape Town Trust brings together individuals from diverse backgrounds to provide guidance for the organisation. We are honoured to gather wide ranging expertise and to benefit from specialised knowledge. The focus of the Trustees on the long-term vision and stability of HOPE Cape Town is important for achieving our objectives and enabling us to continue to evolve in response to the HIV and AIDS situation and the national ARV rollout in South Africa – treatment is prevention. We are proud to present the following list of our dedicated trustees:

HOPE Cape Town Board of Trustees 2011/12

Rev Fr Stefan Hippler, Chairperson of the Board of Trustees
Mr Dibhesi Sam Tuntubele, Deputy Chairperson of the Board of Trustees
Mrs Carole Armstrong-Hooper, Secretary of the Board of Trustees
Prof Dr. Detlev Geiss (Treasurer)
Dr Monika Esser (*ex officio* - Chairperson of HOPE Cape Town Association)
Mrs Pat Gorralla
Mr Bob Groeneveld
Adv Dirk Brand

HOPE Cape Town Trust Advisory Board

Within the Trust we make a place for exceptional individuals who have made outstanding contributions to HOPE Cape Town.

In 2008, Hardy Fiebig, former athlete and now CEO of Church Concepts CC, joined the HOPE Cape Town Trust team as special advisor. We are very pleased to have Hardy Fiebig on board and highly appreciate his valuable input so far.

In 2011, Mrs Evelyn Chimombe-Munyoro switched from being a trustee to a member of the advisory board. She was a person of the “first hour” of the trust, now residing in Johannesburg and due to her work commitments not able to attend all necessary board meetings of the trustees. We thank her for her work so far and we are sure she will contribute substantially as an member of the advisory board.

At the same time, Mrs Anja Tambusso Ferraz also joined the advisory board – she is involved since years with HOPE Cape Town as the main organiser of the Ball of HOPE in Cape Town.

HOPE CAPE TOWN TRUST

**FINANCIAL STATEMENTS
29 FEBRUARY 2012**

HOPE CAPE TOWN TRUST

Trust No. – T1797/06

**FINANCIAL STATEMENTS
29 FEBRUARY 2012**

TRUSTEES

Rev Fr S Hippler (Chair)
Mr S Tuntubele
Dr DJ Brand
Dr M Esser
Prof. Dr D Geiss
Mrs P Govalla
Adv B Groeneveld

BENEFICIARY

Hope HIV Outreach Program

ACCOUNTANTS

Rademeyer Wesson
PO Box 5700
TYGER VALLEY
7536

CONTENTS

	Page
Compilation Report	2
Balance Sheet	3
Income Statement	4
Notes to the Financial Statements	5

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TRUSTEE

DATE:

5 May 2012

COMPILATION REPORT

To the Trustees of

HOPE CAPE TOWN TRUST – T1797/2006

On the basis of information provided by the trustees we have compiled, in accordance with the statement of South African Auditing Standards applicable to compilation engagements, the balance sheet of the Hope Cape Town Trust at 29 February 2012, and the related income statement for the year then ended, as set out on pages 3 to 5. The trustees are responsible for these financial statements.

We have not audited or reviewed these financial statements and accordingly express no assurance thereon.

HOPE CAPE TOWN TRUST**BALANCE SHEET AT 29 FEBRUARY 2012**

	<u>Notes</u>	<u>2012</u> <u>R</u>	<u>2011</u> <u>R</u>
ASSETS			
Non-current Assets			
Founding cost		100	100
		100	100
Current Assets			
Cash and cash equivalents	2	757 509	630 051
Short-term investments	3	10 359 327	-
Total Assets		11 116 936	630 151
EQUITY AND LIABILITIES			
Equity			
Accumulated surplus / (deficit)		10 294 006	(182 918)
Non-Current Liabilities			
Loans payable: Hope Cape Town Association		822 930	813 069
Total Equity and Liabilities		11 116 936	630 151

HOPE CAPE TOWN TRUST**INCOME STATEMENT FOR THE YEAR ENDED 29 FEBRUARY 2012**

	<u>Notes</u>	<u>2012</u> <u>R</u>	<u>2011</u> <u>R</u>
INCOME			
Donations		10 592 478	37 981
Interest received		490 642	-
EXPENDITURE			
Accounting fees		(18 170)	(1 055)
Advertising and promotions		(10 000)	-
Bank charges		(1 053)	(846)
Conference costs		(4 528)	(85 600)
Consulting fees		(505 049)	(227 000)
Entertainment		(9 092)	-
Legal fees		(10 240)	-
Motor vehicle expenses		(5 464)	-
Printing & stationery		(1 900)	-
Travelling		(40 701)	-
Surplus / (deficit) for the year		<u>10 476 923</u>	<u>(276 520)</u>

HOPE CAPE TOWN TRUST

NOTES TO THE ANNUAL FINANCIAL STATEMENTS AT 29 FEBRUARY 2012

	<u>2012</u> <u>R</u>	<u>2011</u> <u>R</u>
1. ACCOUNTING POLICY		
The financial statements are prepared on the historical cost basis, and incorporate the following accounting policies which has been applied on a basis consistent with that of the previous year:		
1.1 TAX		
Current tax assets and liabilities		
1.2 Current tax for current and prior periods is, to the extent unpaid, recognised as a liability. If the amount already paid in respect of the current and prior periods exceeds the amount for those periods, the excess is recognised as an asset.		
Current tax liabilities (assets) for the current and prior periods are measured at the amount expected to be paid to (recovered from) the tax authorities, using the tax rates (and the tax laws) that have been enacted or substantively enacted by the balances sheet date.		
2. CASH AND CASH EQUIVALENTS		
Cash and cash equivalents consist of:		
Bank balances	757 509	630 051
3. SHORT-TERM INVESTMENTS		
Short-term investments consist of:		
Money Market account	10 359 327	-
4. Taxation		
No provision has been made as the trust had no taxable income.		